

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

May 27, 2008

REGISTRATION NO.: 25211

BONDS ISSUED BY: Reorganized School District No. R-II

AMOUNT OF ISSUE: \$27,000,000.00

COUNTY: of Cass

DATE OF ISSUE: May 15, 2008

MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquiring, constructing, improving, furnishing and equipping school facilities, including a new middle school, and acquiring property for future District purposes

Rate of Interest	Amount	Maturity
3.250%	\$ 600,000.00	03/01/2012
3.250%	1,000,000.00	03/01/2013
3.500%	1,600,000.00	03/01/2014
3.500%	1,750,000.00	03/01/2015
3.750%	1,900,000.00	03/01/2016
4.000%	490,000.00	03/01/2017
5.000%	1,610,000.00	03/01/2017
5.000%	2,300,000.00	03/01/2018
5.000%	2,500,000.00	03/01/2019
5.000%	2,700,000.00	03/01/2020
5.000%	2,900,000.00	03/01/2021
5.000%	3,100,000.00	03/01/2022
5.000%	4,550,000.00	03/01/2023

ARE BONDS CALLABLE: Bonds maturing in the years 2017 through 2023 may be redeemed and paid on and after March 1, 2016

BOND REGISTRAR: Southwest Trust Company, National Association, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Southwest Trust Company, National Association

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$28,103,354.50

INTEREST RATE: 4.2599%

ASSESSED VALUATION: \$434,700,661.79

INDEBTEDNESS: (Including this issue) \$64,872,572

NOTICE OF ELECTION: Published one newspaper March 27 and April 3, 2008; second newspaper March 28 and April 4, 2008

DATE OF ELECTION: April 8, 2008

ELECTION RESULTS: Yes...1,816; No...805

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable